



“ ” “ ” “ ”
 ” “ ” “ ”
 “ ”

[144]

2018 12

“ ”

2018 12

“ ” “ ”

2019 6 10

T-1

“

”

“ ”

1

2019 6 11 T

38.20%

12,988

38.20%

2

2019 6 10 T-1 15:00

<https://ipo.newone.com.cn/webissue>

“

” EXCEL

2019

6 10 T-1 17:00

50

EXCEL

2019

6 17 T+4

3

[

104]

[2018]31

——

2019 3 25

4 2019 6 12 T+1

2019 6 12 T+1

5

“

”

2019 6 13 T+2

2019 6 13

T+2 15:00

2019 6 13 T+2 15:00

6

70%

70%

“ ”

3.40

30%

30%

1.02

7

12

3

6

180

8

9

2 “ ”

3

2

“

” “370487”

10 1,000

10 10

10,000 100

“

3

1

10

1,000

10

1,000

10

1,000

300

30,000

2019

6 10 T-1 15:00

EXCEL

“

”

2

50

2019 6 10 T-1 17:00

© ADOEN@

1

[2019]474

123027

2

3.4

100

3,400,000

3

2019

6

10

T-1

90%:10%

A

A

4

2019

6

10

T-1

1.6461

100 /

1

100

1

1

1

T

5

206,543,750

3,399,916

<http://www.cninfo.com.cn>

	3.40
	3.40
	A
T-1	2019 6 10
T-1	2019 6 10
T	2019 6 11

1

A

2

3.40

3,400,000

3

100

4

1

6

2019 6

11 2025 6 10

2

0.5%

0.7%

1.3%

2.0%

2.5%

3.0%

3

5

113%

4

$$I=B \times i$$

I

B

i

2019 6 11 T

3

4

7

2019 6 10 T-1

3.40

A

90%:10%

1

2019 6 10

T-1

1.6461

100 /

1

100 _6Ñ L, ' H xL' f0

A

206,543,750

3,399,916

3,400,000

99.9975%

1

1

1

1

2

10 1,000

10

10

10

10,000 100

3

10

1000

10

1,000

10

1,000

300

30,000

50

“

” “

”

“

”

“

”

[

104]

[2018]31

2019 3 25

8

A P0 n k
D P1
/

/

13
1

85%

2

14

1

5

113%

2

130%

130%

3,000

$$IA = B \times i \times t / 365$$

IA

B

i

t

15

1

70%

2

16

17

2019 6 6	T-2	
2019 6 10	T-1	15:00 17:00
2019 6 11		

2019 6 12	T+1	
2019 6 13	T+2	T+2
2019 6 14	T+3	
2019 6 17	T+4	

2019 6 10 T-1

T-1

2019 6 10

1.6461

100 /

1

100

7

1

1

2019 6 11

T

9:15-11:30 13:00-15:00

380487

2

1

100

1

100

1

1

3

1

2

3

4

5

6

4

1

2

3.40

7

3

100 /

T

4

2019 6 11 T 9:15-11:30 13:00-15:00

2019 6 13 T+2

4

2019 6 13 T+2

10 1,000

10

2019 6 13 T+2

11

1

12

3

6

180

2019 6 17 T+4

,

“ ” “ ”

“ ” “ ”

[

104]

[2018]31

—

2019 3 25

\\Q; fEœ j Ô [Ü°Nc\$ îLWÁæ°,9.4 B 3NìND [Ü± ñ !at \\Q; fEœ jD [Ü,

1

2

=

/

12

1,000 10

10

3

1

10

1000

10

1,000

10

1,000

300

30,000

2

3

2019

6

10

T-1

17:00

50

1

2

2019 6 6 T-2 8:30 6 10 T-1 15:00

<https://ipo.newone.com.cn/webissue>

2019 6 10 T-1 17:00

50

“

”

0123456789

“

”

0123456789

3

2019 6 13 T+2 15:00

“

” “ ”

0123456789

0123456789

2019 6 13 T+2 15:00

2019 6 17 T+4

4

5

2019 6 14 T+3

6

1

2

70%

70%

34,000.00

30%

30%

10,200.00

2019 6 10 T-1 9:30-11:30

(<http://www.p5w.net>)

1

135

86-29-81112902

86-29-88453538

2

111

0755-23189772 0755-23189779 0755-23189781

0755-83084174

2019 6 6